

August 4, 2008

Sir,

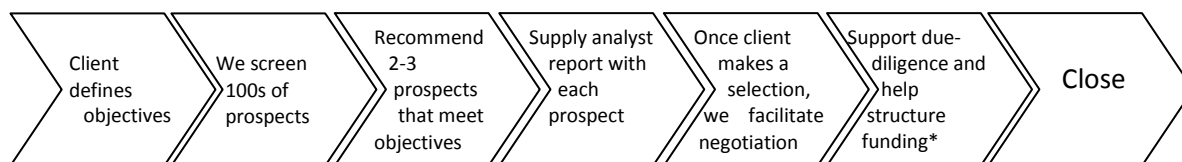
INTRODUCING MATCHMAKING SERVICE

We have just created a specialized division of our Company to provide fast, efficient and value-added US corporate match-making service or acquisition search for Capital Pool Companies (CPC), Special Purpose Acquisition Companies (SPAC) and other public companies formed for the purpose of acquiring or merging with a private company. This is the first of its kind to be established and be completely dedicated to serving these companies by a financial advisory and management consulting firm with wide contacts in the market and a strong proprietary deal flow platform. Our firm leverages deep market knowledge, wide industry contacts and decades of investment experience of our principal to source Qualifying Transaction candidates with potentials to create strong shareholder value through organic growth, expansion and accretive acquisitions

Chartered Capital LLC is a New York based merchant banking and management consulting firm specializing in the mergers and acquisition of small to middle market companies, and management consultancy. The principal has had more than twenty years experience in M&A, management consulting, investment banking and strategic planning.

Our Approach

We work with defined client objective(s) to screen and recommend acquisition candidates that meet the objective(s). Such candidate(s) will be selected from scores of available companies in our deal flow network. The objectives may range from sector, price and cash-flow to location, customer types and technology. Below is a graphical depiction of our step-by-step process.



*optional, billed separately

What you gain

You gain access to the unique market insight and proprietary network of a boutique merchant bank at the cutting edge of lower-to-middle market expertise. You also gain indirect access to a large pool of potential acquisition candidates which will be professionally screened in order to pick the highest quality match for you. You gain speed, greater certainty of completing a Qualifying Transaction and achieving a post-acquisition financial success.

Consideration

Best of all, our compensation is based on performance. Apart from USD7,500 non-refundable commitment fee on signing a contract, you pay nothing unless you acquire one of the companies we recommend. If you do, our fee is USD20,000 plus 5% equity interest in the final entity. If we have to come to Canada, all out of pocket expenses will be billed to you. Also, any fund sourcing or financing service we render at your option will be billed separately.

Our CEO

Our chief executive officer is **Tunde Aboyade-Cole**. A holder of graduate degrees in physics and business/finance, he worked as a strategist and analyst for Glaxo, group strategic planning controller for a large multi-interest holding company, chief executive of a marketing communications company, chief executive of a financial advisory firm serving the oil majors, and has seven years Wall Street investment analysis and trading experience. He has consulted widely on M&A, finance, strategies, restructuring and turnaround. He is a board member of the International Research Association and he holds the licenses Series 7, 24, 55 and 63. He has also served as adjunct professor in colleges within and outside the US.

Call **Tunde** today @ **1-347-724-6277** or send an email to matchmaking@charteredcapitalllc.com and take advantage of our unique resources and expertise. Attached is a blank copy of our standard contract for your perusal.

Sincerely,

Tunde Aboyade-Cole
Chief Executive Officer